



FOR IMMEDIATE RELEASE

**Human resource management software provider Info-Tech
lodges preliminary prospectus with MAS**

Singapore, 20 June 2025 – Info-Tech Systems Ltd. (“Info-Tech” or the “Company”) has lodged its preliminary prospectus today with the Monetary Authority of Singapore (“MAS”) on MAS’ [website](#). This is in connection with the proposed initial public offering (“IPO” or the “Offering”) and listing of the ordinary shares (the “Shares”) in the capital of the Company on the Mainboard of the Singapore Exchange Securities Trading Limited (the “SGX-ST”).

Oversea-Chinese Banking Corporation Limited is the Sole Issue Manager and Global Coordinator for this proposed IPO. Together with **CGS International Securities Singapore Pte. Ltd.**, they are the Joint Bookrunners and Underwriters.

A prospectus in relation to the Offering (the “Prospectus”) will be made available when it is duly registered by the MAS. Anyone who wishes to subscribe for Shares in the Offering will need to make an application in the manner set out in the Prospectus.

When the Offering is made, a copy of the Prospectus may be downloaded from MAS’ website or a copy of the Prospectus may be obtained on request, subject to availability, during office hours, from **Oversea-Chinese Banking Corporation Limited** at 65 Chulia Street, #01-00 OCBC Centre, Singapore 049513 or from **CGS International Securities Singapore Pte. Ltd.** at 10 Marina Boulevard, #09-01 Marina Bay Financial Centre Tower 2, Singapore 018983.

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INFORMATION

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IMPORTANT NOTICE

This Press Release does not constitute or form a part of any offer, solicitation or invitation of the Offering in any jurisdiction.

Accordingly, any decision in connection with the subscription or acquisition of securities of Info-Tech Systems Ltd. pursuant to or in connection with any offering must be made solely on the basis of the information contained in the registered Prospectus at the launch of the IPO, issued by Info-Tech Systems Ltd. in connection with such offering. The information in this Press Release should not be relied on as representation of Info-Tech Systems Ltd. Prospective investors applying for the Offering Shares will need to make an application in the manner set out in the Prospectus.

The information and views expressed herein are based on, and qualified in their entirety, by information found in the preliminary prospectus issued by Info-Tech Systems Ltd., which is subject to further verification, updating, revision, amendments and completion in the Prospectus to be registered with the MAS and issued by Info-Tech Systems Ltd.. This Press Release includes forward-looking statements, which are statements that are not historical facts, including statements about Info-Tech Systems Ltd.'s beliefs and expectations, provided with respect to, among others, the anticipated financial position, business strategies, future plans and prospects of Info-Tech Systems Ltd. and its subsidiaries. Forward-looking statements are, by their nature subject to substantial risks and uncertainties and other factors that may cause the Group's actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements, and investors should not unduly rely on such statements. No representations or warranties are made as to the accuracy or reasonableness of these forward-looking statements.

This Press Release does not constitute an offer of securities for sale in the United States. Nothing in this Press Release constitutes an offer for securities for sale in any jurisdiction where it is unlawful to do so. The Shares have not been, and will not be, registered under the U.S Securities Act of 1933 (the "Securities Act") or the securities laws of any state of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S.